

Capital Investment Companies
Form CRS Delivery Acknowledgement

Form Customer Relationship Summary (“Form CRS”) is designed to help retail investors better understand the nature of the relationship and what services they can expect from a financial firm and its individual professionals, primarily in terms of a fee-based account with an investment adviser, a transaction-based account with a broker-dealer, and the significance, roles, and duties of an investment advisory representative versus those of a registered representative. **Regulation BI** requires financial firms to evidence their delivery of Form CRS to clients and prospective clients.

ACKNOWLEDGEMENT OF FORM ADV PART 2 AND CUSTOMER RELATIONSHIP SUMMARY (FORM CRS)

The Client’s signature below acknowledges the Client has received and read the Form CRS, and accompanying documents as required by the Securities and Exchange Commission. Upon written request, the firm will provide the Client with a copy of its most current Form CRS.

IN WITNESS THEREOF, the parties hereto agree to the provisions included herein, as evidenced by the below signatures and dates.

Client Signature	Client Name (Print)	Date
2nd/Joint Client Signature (if applicable)	Client Name (Print)	Date